

Manage Role-based Access

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Configure Cisco Catalyst SD-WAN Portal roles for IdP users

Before you begin

Note Configuring Cisco Catalyst SD-WAN Portal roles for an identity provider (IdP) is optional.

Configure roles for IdP users

1. From the Cisco Catalyst SD-WAN Portal menu, choose **Manage Roles**.
2. Enter a name for the role.
3. For each of your virtual accounts, assign a role from this list:
   - **Monitor**: You can view and monitor all the overlay options in the Cisco Catalyst SD-WAN Portal.
   - **Overlay Management**: You can create, change, and monitor overlay networks.
   - **Administration**: You can perform the tasks defined by the monitor and overlay network roles, and onboard a secondary IdP.
4. Click **Add Role**.
5. After adding all the roles, click **Done**.
6. Log in to the Cisco Catalyst SD-WAN Portal again using your IdP credentials.

Create additional roles

To create an additional role, repeat the procedure described in the Configure Cisco Catalyst SD-WAN Portal roles for IdP users section.